



Visco Vision Inc. 2024 Q3 Investor Conference

STOCK NO. **6782**

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Agenda

01

. Opening

James Lee, CEO

02

. Financial Results & Business Overview

Sharon Cheng, CFO

03

. Q&A

CEO / VP / CFO



- Opening
- Financial Results & Business Overview
- Q&A



- Opening
- **Financial Results & Business Overview**
- Q&A

Income Statement

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating loss

Income before income tax

Income tax expense

Net income

Net income attributable to shareholders of the parent

Earnings per share

2Q 24

1Q 24

2Q 23

QoQ

YoY

	2Q 24	1Q 24	QoQ	2Q 23	YoY
Net revenue	905 100%	816 100%	11%	536 100%	69%
Cost of revenue	(546) 60%	(462) 57%	18%	(324) 61%	68%
Gross profit	359 40%	354 43%	1%	212 39%	70%
Operating expense	(145) 16%	(150) 18%	-4%	(124) 23%	17%
Income from operations	214 24%	204 25%	5%	88 16%	144%
Non-operating loss	(25) 3%	(8) 1%	226%	(6) 1%	345%
Income before income tax	189 21%	196 24%	-4%	82 15%	130%
Income tax expense	(41) 5%	(27) 3%	51%	(27) 5%	53%
Net income	148 16%	169 21%	-12%	56 10%	166%
Net income attributable to shareholders of the parent	144 16%	170 21%	-16%	57 10%	153%
Earnings per share	2.29	2.70		0.90	

Income Statement

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Earnings per share

1H 24

1,721	100%
(1,008)	59%
713	41%
(295)	17%
418	24%
(33)	2%
385	22%
(68)	4%
318	18%
314	18%
4.99	

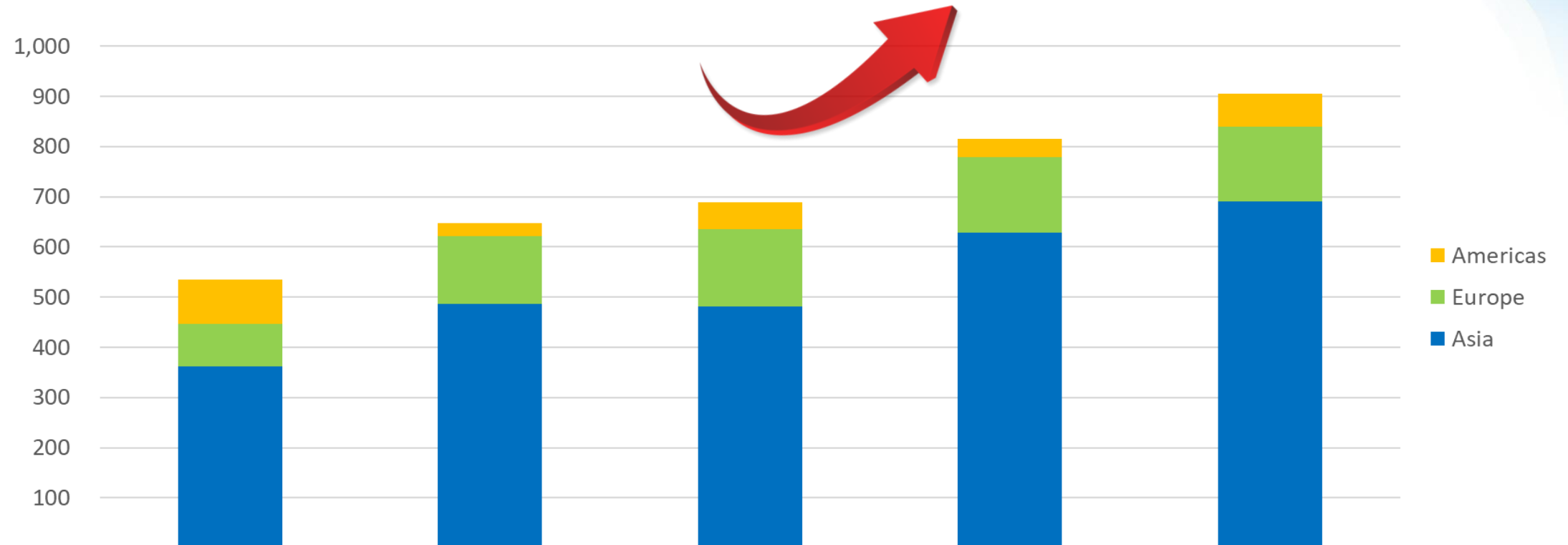
1H 23

1,061	100%
(698)	66%
364	34%
(241)	22%
123	12%
(17)	2%
106	10%
(12)	1%
93	9%
96	9%
1.52	

YoY

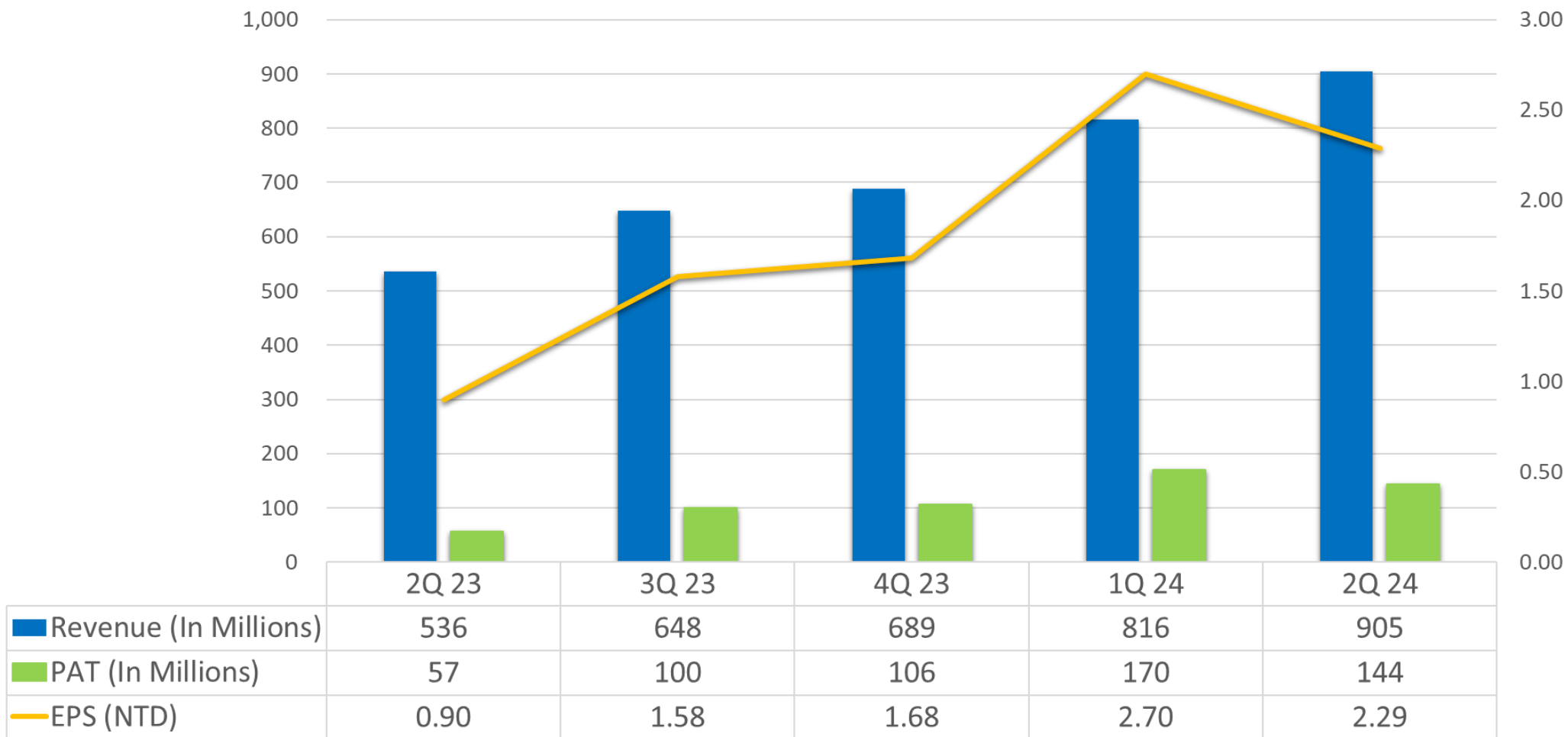
62%
44%
96%
22%
241%
95%
265%
-449%
241%
228%

Revenue by Region



(In Millions)	2Q 23		3Q 23		4Q 23		1Q 24		2Q 24	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Asia	361	67%	487	75%	481	70%	628	76%	690	76%
Europe	86	16%	134	21%	154	22%	151	19%	149	16%
Americas	88	16%	27	4%	54	8%	37	5%	66	7%
Total	536	100%	648	100%	689	100%	816	100%	905	100%

Operation Overview



Balance Sheet

(In Millions)	2024.6.30		2024.3.31		QoQ	2023.12.31		HoH
	Amount	%	Amount	%		Amount	%	
Cash and financial assets-current	732	14%	675	14%	8%	735	16%	0%
Accounts receivable	605	12%	564	11%	7%	374	8%	62%
Inventories	667	13%	635	13%	5%	606	13%	10%
Financial assets-non-current	340	7%	285	6%	19%	265	6%	28%
Property, plant and equipment	2,024	39%	1,928	39%	5%	1,890	40%	7%
Total Assets	5,180	100%	4,971	100%	4%	4,724	100%	10%
Accounts payable	535	10%	500	10%	7%	262	6%	104%
Other payable	312	6%	291	6%	7%	328	7%	-5%
Financial liabilities	1,044	20%	1,093	22%	-4%	1,053	22%	-1%
Total Liabilities	1,977	38%	1,964	40%	1%	1,742	37%	14%
Total Equity	3,203	62%	3,006	60%	7%	2,982	63%	7%



- Opening
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VISCO

Thank You

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